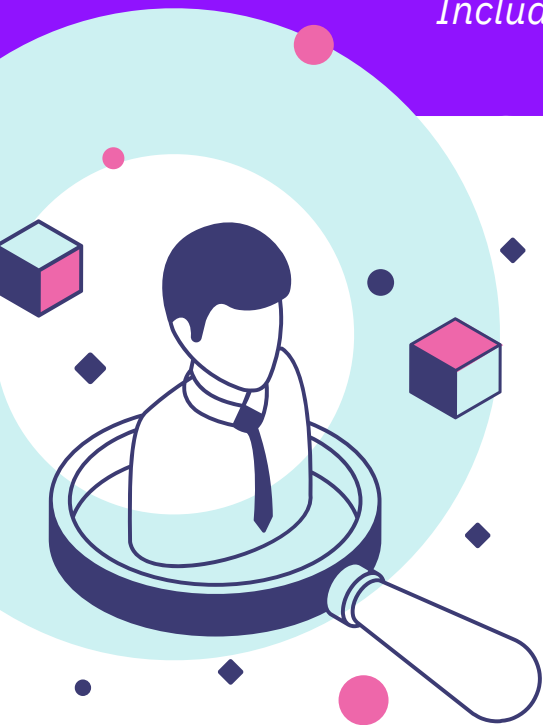


Financial Wellbeing & Employee Supports

Including 1:1 consultations



Building personal financial skills for life

In today's world of complex money concepts, it has never been so important to learn how the money system works. Frank Conway, author of *Ireland's Essential Guide to Personal Finance*, makes a series of financial wellbeing topics available.

USE THE QR CODE BELOW TO READ MORE AND VIEW A SHORT VIDEO SUMMARY OF TOPICS COVERED.

Click or scan each of the QR codes below to learn more

1.

Financial Wellbeing

It is important to develop financial resilience. In this seminar, attendees will learn the tried and tested techniques.

Click or scan to learn more



2.

Guide to Financial Freedom

We demonstrate the effective steps to developing a financial plan with success.

Click or scan to learn more



3.

Claiming Tax Back

There are about 70 different tax-back and credit options. We explain the options.

Click or scan to learn more



4.

Buying a Home

There are many moving parts to consider when buying a home. We explain in detail the steps involved.

Click or scan to learn more



5.

Saving and Investing

There is more choice to save and invest in Ireland today. Learn about tax efficient, diversified, ETF's, term-deposits and more.

Click or scan to learn more



6.

Switching

Most financial products can be switched for better value. In this seminar, we explain how.

Click or scan to learn more



7.

1:1 Consultations

The 1:1 financial consultations allow participants discuss their financial needs in person.

Click or scan to learn more



8.

6-Part Money Series

Earning & income. Saving & spending. Credit & debt. Insurance. Investing and financial planning.

Click or scan to learn more



9.

How Pensions Work

We explain the various options. Tax benefits and how to maximise allowances.

Click or scan to learn more

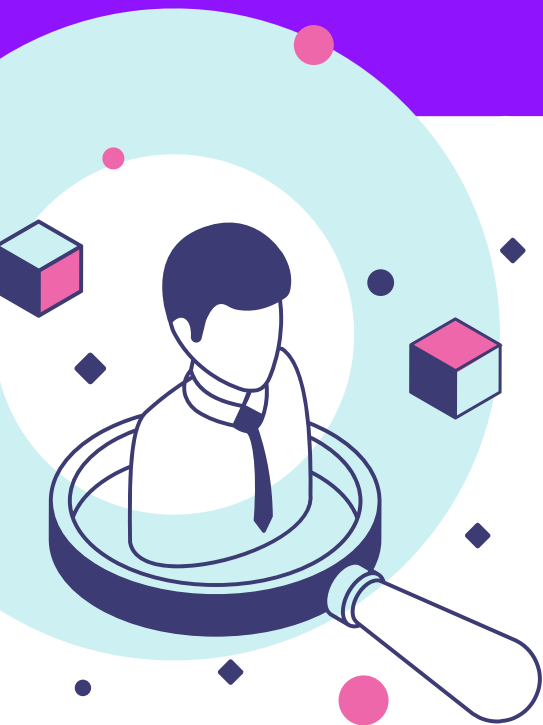


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Financial Wellbeing & Employee Supports

(Continued)



Using knowledge to promote resilience

With an increasing range of financial choice, it is more important than ever people have independent financial support. MoneyWhizz is 100% independent and guided by a simple principle; to put the wellbeing of participants first.

10

Seasonal Budgeting

Back-to-School, Christmas and other seasonal spending surges can stretch family budgets. We show you how to prepare

Click or scan to learn more



11

Financial Planning

Goal-setting is key to a successful personal financial plan. Learn the proven techniques to success.

Click or scan to learn more



12

Understanding a Payslip

Learn how to maximise your earnings and minimise tax.

Click or scan to learn more



Free supports

Personal Budget Planner



Personal calculations

Calculate how you can meet your financial needs today and in the future.



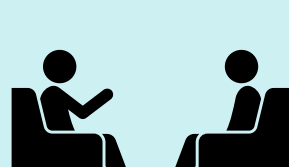
Ongoing Supports

Follow our regular updates on important financial developments.



Flexible Delivery Options Onsite & Virtual

Our meeting and delivery options are flexible to suit client needs. This includes onsite or virtual.



Promoting financial literacy

MoneyWhizz is an active promotor of financial literacy.



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